

# Westboro Orthodontic Associates

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## Patient Information

Date \_\_\_\_\_  
**Patient's Name** \_\_\_\_\_ Nickname \_\_\_\_\_  
Address \_\_\_\_\_  
Home Phone \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_  
School \_\_\_\_\_ Grade \_\_\_\_\_  
Whom may we thank for referring you to our office? \_\_\_\_\_  
General Dentist \_\_\_\_\_ City \_\_\_\_\_  
Family Physician \_\_\_\_\_ City \_\_\_\_\_  
Siblings: Name \_\_\_\_\_ Age \_\_\_\_\_ Name \_\_\_\_\_ Age \_\_\_\_\_

## Responsible Party Information

**Father's Name** \_\_\_\_\_  
Address \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Email Address \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_  
**Mother's Name** \_\_\_\_\_  
Address \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_  
Person financially responsible for this account   Father    Mother   
Marital status   single    married    divorced    widowed

## Insurance Information

Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ ID # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_  
Insurance Co Address \_\_\_\_\_ Phone \_\_\_\_\_  
Do you have dual coverage?    Yes    No  
2<sup>nd</sup> Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ ID # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_  
Insurance Co Address \_\_\_\_\_ Phone \_\_\_\_\_

This office reserves the right to verify the credit status of potential patients seeking payment terms.

**Signature** \_\_\_\_\_   **Date** \_\_\_\_\_

## Medical History

Is patient in Good health? \_\_\_\_\_  Yes  No

Does patient have a history of major illness? \_\_\_\_\_  Yes  No

Has patient been under the care of a physician for a major illness? \_\_\_\_\_  Yes  No

ASTHMA  Yes  No      CANCER  Yes  No      HIGH BLOOD PRESSURE  Yes  No

DIABETES  Yes  No      ANEMIA  Yes  No      PROLONGED BLEEDING  Yes  No

PNEUMONIA  Yes  No      EPILEPSY  Yes  No      FAINTING OR DIZZINESS  Yes  No

HEART TROUBLE  Yes  No      NERVOUS DISORDER  Yes  No      LIVER INVOLVEMENT  Yes  No

RHEUMATIC FEVER  Yes  No      TUBERCULOSIS  Yes  No      KIDNEY INVOLVEMENT  Yes  No

BONE DISORDERS  Yes  No      TMD SYMPTOMS  Yes  No      ENDOCRINE PROBLEMS  Yes  No

HEPATITIS  Yes  No      AIDS/HIV  Yes  No

Have tonsils and adenoids been removed? What age? \_\_\_\_\_  Yes  No

List any drugs or medications now being taken. Give reason:

\_\_\_\_\_

List any drug allergies or drug sensitivities: \_\_\_\_\_

Other allergies or sensitivities (e.g. latex, metals) \_\_\_\_\_

Has patient reached puberty?  Girl – Started Menstruation \_\_\_\_\_  Yes  No

Boy – Voice Changed \_\_\_\_\_  Yes  No

## Dental History

Have there been injuries to the face, mouth, or teeth? \_\_\_\_\_  Yes  No

Has the patient ever sucked a thumb or finger? Until what age? \_\_\_\_\_  Yes  No

Does the patient have any speech problems? \_\_\_\_\_  Yes  No

Have you been informed of any missing or extra permanent teeth? \_\_\_\_\_  Yes  No

Has an orthodontist been consulted previously? \_\_\_\_\_  Yes  No

Has either parent or patient had orthodontic treatment? \_\_\_\_\_  Yes  No

What do you wish to gain from treatment?

\_\_\_\_\_

### FOR OFFICE USE ONLY

|                     | RT MOLAR                                  | LT MOLAR                                    | RIGHT<br>E D C B A                            | LEFT<br>A B C D E                      |               |
|---------------------|---|---|---|--|---------------|
| CLASS I             | _____                                     | _____                                       | 8 7 6 5 4 3 2 1                               | 1 2 3 4 5 6 7 8                        | PANO _____    |
| CLASS II            | _____                                     | _____                                       | 8 7 6 5 4 3 2 1                               | 1 2 3 4 5 6 7 8                        | RECS _____    |
| DIV II              | _____                                     | _____                                       | 8 7 6 5 4 3 2 1                               | 1 2 3 4 5 6 7 8                        | RECALL _____  |
| CLASS III           | _____                                     | _____                                       | E D C B A                                     | A B C D E                              | FULL TX _____ |
| <b>OVERJET</b>      | <input type="checkbox"/> NORMAL           | <input type="checkbox"/> EXCESSIVE _____ MM |   | <input type="checkbox"/> EDGE TO EDGE  | PH I _____    |
| <b>OVERBITE</b>     | <input type="checkbox"/> NORMAL           | <input type="checkbox"/> OPEN _____ %       |   | <input type="checkbox"/> DEEP _____ %  | LIMITED _____ |
| <b>CROSSBITE</b>    | <input type="checkbox"/> RIGHT            | <input type="checkbox"/> LEFT               |   | <input type="checkbox"/> ANTERIOR      | TMD _____     |
| <b>ARCH LENGTH</b>  | UPPER <input type="checkbox"/> MODERATE   | <input type="checkbox"/> SEVERE             |   |  | _____         |
|                     | LOWER <input type="checkbox"/> MODERATE   | <input type="checkbox"/> SEVERE             |   |  | _____         |
| <b>MIDLINES</b>     | UPPER <input type="checkbox"/> RIGHT      | <input type="checkbox"/> LEFT _____ MM      |   |  | _____         |
|                     | LOWER <input type="checkbox"/> RIGHT      | <input type="checkbox"/> LEFT _____ MM      |   |  | _____         |
| <b>PROFILE</b>      | <input type="checkbox"/> SATISFACTORY     | <input type="checkbox"/> FLAT               | <input type="checkbox"/> FULL                 | <input type="checkbox"/> CONCAVE       |               |
| <b>LIP POSTURE</b>  | <input type="checkbox"/> TOGETHER RELAXED | <input type="checkbox"/> TOGETHER STRAINED  | <input type="checkbox"/> APART                |  |               |
| <b>TMD</b>          | <input type="checkbox"/> CLICKS           | <input type="checkbox"/> PAIN               | <input type="checkbox"/> RESTRICTIVE MOVEMENT | <input type="checkbox"/> TX PREVIOUSLY |               |
| <b>HABITS</b>       | <input type="checkbox"/> TONGUE THRUST    | <input type="checkbox"/> MOUTH BREATHER     | <input type="checkbox"/> FINGER/THUMBSUCKING  |  |               |
| <b>ORAL HYGIENE</b> | <input type="checkbox"/> EXCELLENT        | <input type="checkbox"/> FAIR               | <input type="checkbox"/> POOR                 |  |               |

DATE

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